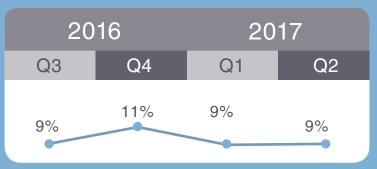
ManpowerGroup Employment Outlook Survey



AUSTRALIA Q2 2017

Australia's Q2 2017 Net Employment Outlook

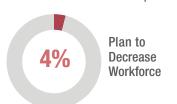
Micro

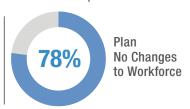


Over 1,500 Australian employers were asked:

How do you anticipate total employment at your location to change in three months to the end of June 2017 compared to the current guarter?









Large

Q2 2017 Hiring intentions



Hiring intentions via organisation size

Small

| -4% | +4% Q1 2017 | +8% |
|--------|----------------|--------|
| 2 2017 | -1% Q2 2016 | Q2 201 |





Medium







Hiring intentions via sector

| Services | | & Real Estate | |
|----------|-----------------|---------------|--------------|
| +15% | +12% Q1 2017 | +7% | +11 Q1 20 |
| Q2 2017 | +8% | Q2 2017 | +13 |

| -7% | +11% Q1 2017 |
|--------|-----------------|
| 2 2017 | +13% |

| Mining & Construction | | |
|--------------------------|--|--|
| +8% Q1 201 | | |
| | | |



Wholesale Trade & Retail

| +5% |
|--------|
| Q2 201 |

+0% Q2 2016

Manufacturing

+8% Q2 2017

+3% Q2 2016

+8%

Q2 2016

Public Admin/Education

+7% Q2 2017 +5% Q2 2016

Transport & Utilities

+12% Q2 2017

+10% Q2 2016

Global Q2 2017 Net Employment Outlooks

Based on interviews with over 58,000 employers in 43 countries & territories

